

Operations Bulletin

LIFE INSURANCE

26031

OCTOBER 12, 2026



2026 year-end processing dates and holiday hours

As we near the end of the year, we are prepared to work closely with you on your pending business and help you have a successful close to 2026. Please use these dates to help you plan.

Have a priority year-end case?

Contact your Case Relationship Manager or Internal Wholesaler

More resources

- [Case Submission Checklist](#)
- [Pending Business Tips](#)
- [Policy Dating Guidelines](#)
- [Initial Premium Guide](#)

See next page for Corebridge and vendor holiday hours

Key Year-End Dates

2026 Production Credit	Term: <u>Forward-Dated</u>, Conditionally Issued Policies • December 10 is last day to conditionally issue and forward date Term policies, where the effective and draft date is December 28. • All delivery requirements must be received by December 30 for policy to be placed inforce by December 31. • For California policies, the last date to conditionally issue is December 1 due to extended forward-dating timeframe mandated by state. Term & Perm: <u>Current-Dated</u>, Conditionally Issued Policies • All delivery requirements must be received by December 30 for policy to be placed inforce by December 31.
1099 Agent Tax Reporting	• Agents on weekly commission cut-off is December 24. • Agents on bi-weekly commission cut-off is December 24. • Agents on semi-monthly commission cut-off is December 30.
1035 Exchanges	December 24 is the last date to receive 1035 funds and have policies issued and placed inforce, assuming all other requirements, including signed amendments and signed illustrations, have been received.
Underwriting Approval – All Products	December 18 is the last date for underwriting approval of all products to obtain policy issue and inforce placement prior to December 24 Corebridge commission cutoff. Please note: This assumes no other delivery requirements, current effective date, draft date, or other form of premium on file. Underwriting approvals will continue through year-end. Escalate any case to your Case Manager or Internal Wholesaler as needed.

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Home office and vendor holiday hours for 2026

November 2026	
Thursday, November 26	Corebridge offices and vendor operations closed for Thanksgiving
Friday, November 27	• Corebridge offices: Closed • Corebridge processing and service centers: Open • CRL Lab Services: Closed • CRL Plus (Inspections, Tele-interview): Closed • ExamOne (APS, Inspections, Tele-Interview): Open (reduced hours possible) • Parameds.com (APS): Closed
December 2026	
Friday, December 25	Corebridge offices and vendor operations closed in observance of Christmas
January 2027	
Friday, January 1	Corebridge offices and vendor operations closed in observance of New Year's Day

For vendor contact information, see [Preferred Vendors for Underwriting Services](#).

Agent Training Reminders

- Anti-Money Laundering (AML) approved vendors: Kaplan, LIMRA, RegEd, Success CE, Web CE and SuranceBay
- California (CA) Life Licensing Training: Only trainings & training vendors approved by the California commissioner are valid.
- NY Reg 187 approved vendors: Kaplan, RegEd, Success CE and Web CE
- NY Carrier Specific Product Training approved vendor: Kaplan

Additional Tips for Faster Processing

- Upload requirements in Connex for expedited requirements matching & processing
- Enable automated notifications in Connex for new business, commissions & inforce updates
- Do not submit labs/exams unless requested by Underwriting